**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN141”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 April 2016**.**

**INSTRUMENT TYPE: CREDIT LINKED MIXED RATE NOTE**

**Bond Code** ASN141

**Nominal Issued** R 39,500,000.00

**Issue Price** 70.445425%

**Coupon**  Zero

**Trade Type** Price

**Final Maturity Date** 31 December 2018

**Books Close** 21 December 2018

**Interest Payment Date(s)** 31 December 2018

**Last Day to Register** By 17:00 on20 December 2018

**Issue Date** 15 April 2016

**Date Convention** Following

**Interest Commencement Date** 15 April 2016

**First Interest Payment Date** 31 December 2018

**ISIN No.** ZAG000135260

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN141%20Pricing%20Supplement\_15042016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN141%20Pricing%20Supplement_15042016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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